## BIL694-Lecture 2: Matchings and Covers

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Resources for the presentation:
http://www.inf.ed.ac.uk/teaching/courses/dmmr/
http://www.cs.princeton.edu/courses/archive/spr11/cos423/Lectures/GraphMatching.pdf
http://www.cs.princeton.edu/courses/archive/spr11/cos423/Lectures/NonbipartiteMatching

## Outline

(1) Matchings and Covers
(2) Algorithms for Finding Maximum Matchings
(3) Matchings in General Graphs

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## Bipartite Graphs and Matchings

Bipartite graphs used extensively in app's involving matching elements of two sets: Job assignments - vertices represent the jobs and the employees, edges link employees with jobs they are qualified for. Maximize \# of employees matched to jobs.

(a)

(b)

Marriage/dating - vertices represent men \& women and edges link a man \& woman if they are acceptable to each other as partners.

## Bipartite graphs

A bipartite graph is a (undirected) graph $G=(V, E)$ whose vertices can be partitioned into two disjoint sets $\left(V_{1}, V_{2}\right)$, with $V_{1} \cap V_{2}=\emptyset$ and $V_{1} \cup V_{2}=V$, such that for every edge $e \in E$, $e=\{u, v\}$ such that $u \in V_{1}$ and $v \in V_{2}$. In other words, every edge connects a vertex in $V_{1}$ with a vertex in $V_{2}$.

Equivalently, a graph is bipartite if and only if it is possible to color each vertex red or blue such that no two adjacent vertices are the same color.

## Example of a Bipartite Graph



## Matchings in Bipartite Graphs

A matching, $M$, in a graph, $G=(V, E)$, is a subset of edges, $M \subseteq E$, such that there does not exist two distinct edges in $M$ that are incident on the same vertex. In other words, if
$\{u, v\},\{w, z\} \in M$, then either $\{u, v\}=\{w, z\}$ or $\{u, v\} \cap\{w, z\}=\emptyset$.
A maximum matching in graph $G$ is a matching in $G$ with the maximum possible number of edges.

## Perfect/complete matchings

For a graph $G=(V, E)$, we say that a subset of edges, $W \subseteq E$, covers a subset of vertices, $A \subseteq V$, if for all vertices $u \in A$, there exists an edge $e \in W$, such that $e$ is incident on $u$, i.e., such that $e=\{u, v\}$, for some vertex $v$.

In a bipartite graph $G=(V, E)$ with bipartition $\left(V_{1}, V_{2}\right)$, a complete matching with respect to $V_{1}$, is a matching $M^{\prime} \subseteq E$ that covers $V_{1}$, and a perfect matching is a matching, $M^{*} \subseteq E$, that covers $V$.

Question: When does a bipartite graph have a perfect matching?

A bipartite graph
Solid edges are a matching (maximal but not maximum)


A maximal matching is one to which no additional edge can be added

Another matching, perfect hence maximum


## A nonbipartite graph

Does this graph have a perfect matching?


No: Each of A, G, H must be matched to D or E


## Alternating Path and Augmenting Path in Bipartite (A, B)-graph

A path in $G$ which starts in $A$ at an unmatched vertex and then contains, alternately, edges from $E \backslash M$ and from $M$, is an alternating path with respect to $M$.

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An alternating path $P$ that ends in an unmatched vertex of $B$ is called an augmenting path, because we use it to turn $M$ into a larger matching.

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Figure: Augmenting the matching $M$ by the alternating path $P$

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Theorem (Hall, 1935): $G$ contains a matching that saturates $A$ if and only if $|N(S)| \geq|S|$ for all $S \subset A$.

## A proof of Hall's Theorem

Proof by induction:

- Apply induction on $|A|$. For $|A|=1$, clearly the theorem holds. Let $|A| \geq 2$ and assume that Hall's condition is sufficient of a mathing that saturates $A$ when $|A|$ is smaller.


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- Case 1: $|N(S)| \geq|S|+1$ for every non-empty proper $S \subset A$. pick an edge $a b$, let $G^{\prime}:=G-\{a, b\}$ with $a \in A, b \in B$. Then


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\left|N_{G^{\prime}}(S)\right| \geq\left|N_{G}(S)\right|-1 \geq|S|
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for every $S \subset A \backslash\{a\}$.

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- $G^{\prime}$ contains a matching that saturates $A \backslash\{a\}$ by inductive hypothesis, this matching together with $a b$ is a matching of $G$.


## A proof of Hall's Theorem

Proof by induction (continues):

- Case 2: There exists a proper subset $A^{\prime} \subsetneq A$ with $\left|N\left(A^{\prime}\right)\right|=\left|A^{\prime}\right|$, let $B^{\prime}=N\left(A^{\prime}\right)$.


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- $G^{\prime}:=G\left[A^{\prime} \cup B^{\prime}\right]$ contains a matching saturating $A^{\prime}$ (Ind. Hypo.)
- $G-G^{\prime}$ also satisfies Hall's condition. Why? (Consider $N_{G}\left(S \cup A^{\prime}\right)$ if $S \subset A-A^{\prime}$ does not satisfy Hall's condition).


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- $G-G^{\prime}$ also satisfies Hall's condition. Why?
(Consider $N_{G}\left(S \cup A^{\prime}\right)$ if $S \subset A-A^{\prime}$ does not satisfy Hall's condition). $G-G^{\prime}$ contains a matching saturating $A \backslash A^{\prime}$. Done.

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Proof: Let $Q$ be a minimum vertex cover. Trivially, a vertex cover different vertex to cover each edge in $M$. Therefore, $|Q| \geq|M|$.

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Proof: Let $Q$ be a minimum vertex cover. Trivially, a vertex cover different vertex to cover each edge in $M$. Therefore, $|Q| \geq|M|$. Next: Show that a minimum vertex cover $Q$ has also at most $|M|$ vertices.


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Use Hall's theorem to show that $H$ has a matching saturating $R$ and $H^{\prime}$ has a matching saturating $T$.

## Matchings in Bipartite Graphs: König-Egerváry Theorem



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Use Hall's theorem to show that $H$ has a matching saturating $R$ and $H^{\prime}$ has a matching saturating $T$.

- To do that, we need to show that Hall's condition holds for these graphs. (Observe that there is no edge between the sets $Y-T$ and $X-R$. If Hall's condition does not hold for some $S$, we could obtain a smaller vertex cover, contradiction.)


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- To do that, we need to show that Hall's condition holds for these graphs. (Observe that there is no edge between the sets $Y-T$ and $X-R$. If Hall's condition does not hold for some $S$, we could obtain a smaller vertex cover, contradiction.)
- Since $H$ and $H^{\prime}$ are vertex-disjoint, these the union of these two mathings is a matching of $G$. Done.


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## Efficient matching algorithm?

Iterative improvement: Start with any matching. Find a way to improve it by making local changes. Repeat until no improvement is possible. Hope: Any local maximum is a global maximum

Alternating path: a path whose edges are alternately in and out of the matching
Augmenting path: an alternating path between two free vertices

Augmentation: given an augmenting path, change its unmatched edges to matched and vice-versa, increasing the size of the matching by one

A, F free
(A)-A C-CD-C

A, F matched

## Augmenting path algorithm

Start with the empty matching. While there is an augmenting path, do an augmentation.

Theorem: A matching has maximum size iff there is no augmenting path
Proof: to follow

How to find augmenting paths? How to choose augmenting paths?

## augmenting path

C, E, B, F


Matching Theorem: Let $M$ be any matching, let $M^{\prime}$ be a maximum-size matching, and let $k=$ $\left|M^{\prime}\right|-|M|$. Then $M$ has $k$ vertex-disjoint augmenting paths
Proof: Let $M^{\prime} \oplus M$ be the symmetric difference of $M^{\prime}$ and $M$, the set of edges in $M^{\prime}$ or $M$ but not both. Each vertex is incident to at most two edges in $M^{\prime} \oplus M$. The connected components of the subgraph induced by the edges in $M^{\prime} \oplus M$ are thus simple paths and simple cycles.

Proof (cont.): On each such path or cycle, edges of $M^{\prime}$ and $M$ alternate. Each cycle contains the same number of edges in $M^{\prime}$ as in $M$.
Each path contains the same number of edges in $M^{\prime}$ as in $M$ to within one. A path that contains one more edge of $M^{\prime}$ than $M$ is an augmenting path for $M$. In $M^{\prime} \oplus M$ there are exactly $k$ more edges in $M^{\prime}$ than edges in $M$. Thus the subgraph induced by the edges in $M^{\prime}$ $\oplus M$ contains $k$ vertex-disjoint augmenting paths for $M$ (and no augmenting paths for $M^{\prime}$ ).

Corollary: If $M$ is a matching whose size is $k$ less than maximum, then $M$ has an augmenting path of at most $n / k$ vertices.

Both the theorem and its corollary are true for all graphs, not just bipartite ones

## Augmenting Path Algorithm (West, Algorithm 3.2.1)

Input: An $X, Y$-bigraph $G$, a matching $M$ in $G$, and the set $U$ of $M$-unsaturated vertices.

Idea: Explore $M$-alternating paths from $U$, letting $S \subseteq X$ and $T \subseteq Y$ be the sets of vertices reached.

Mark vertices of $S$ that have been explored for path extensions. As a vertex is reached, record the vertex from which it is reached.
Initialization: $S=U$ and $T=\emptyset$.

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- If $y$ is unsaturated, terminate and report an $M$-augmenting path from $U$ to $y$.


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- If $y$ is unsaturated, terminate and report an $M$-augmenting path from $U$ to $y$.
Otherwise, $y$ is matched to some $w \in X$ by $M$. In this case, include $y$ in $T$ (reached from $x$ ) and include $w$ in $S$ (reached from $y$ ).


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Thm. The A.P. algorithm produces an $M$-augmenting path or a vertex cover of size $|M|$, which is $R=T \cup(X-S)$.

Problem: To establish $n$ "stable" marriages given $n$ men and $n$ women.
unstable pair: If man $x$ and woman $a$ are paired with other partners, but $x$ prefers $a$ to his current partner and a prefers $x$ to her current partner, then they might leave their current partners and switch to each other. In this case, we say that the unmatched pair $(x, a)$ is an unstable pair.
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3.2.16. Example. Given men $x, y, z, w$, women $a, b, c, d$, and preferences below, the matching $\{x a, y b, z d, w c\}$ is a stable matching.

$$
\begin{array}{cl}
\operatorname{Men}\{x, y, z, w\} & \text { Women }\{a, b, c, d\} \\
x: a>b>c>d & a: z>x>y>w \\
y: a>c>b>d & b: y>w>x>z \\
z: c>d>a>b & c: w>x>y>z \\
w: c>b>a>d & d: x>y>z>w
\end{array}
$$

## Gale-Shapley Proposal Algorithm

Idea: Produces a stable matching using proposals by maintaining information who has proposed to whom and who has rejected whom. Iteration:

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- If each woman receives exactly one proposal, stop and use the resulting matching.
- Otherwise, every woman receiving more than one proposal rejects all of them except the one that is highest on her preference list.
- Every woman receiving a proposal says "maybe" to the most attractive proposal received.
Why does this algorithm produce a stable matching?


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## Matching and $r$-factor

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A $k$-regular spanning subgraph is called a $k$-factor.
(A 1-factor is a matching.)
A matching that contains all vertices of a graph $G$ is called a perfect matching (or a 1 -factor) of $G$.

## Example

In the example, $M$ contains only the bold edges.
If we search for a shortest $M$-augmenting path, we observe that $u$ reaches $x$ via a unsaturated edge ax.
If we do not consider a longer path reaching $x$ via a saturated edge, then we miss the augmenting path $u, v, a, b, c, d, x, y$.


## Edmonds Blossom Algorithm



Definition Let $M$ be a matching in a graph $G$ and let $u$ be an $M$-unsaturated vertex. A flower is the union of two $M$-alternating paths from $u$ that reach a vertex $x$ on steps of opposite parity.


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The stem of the flower is the maximal common initial path. The blossom of the flower is the odd cycle obtained by deleting the stem. In the example, the path $u, v, a$ is the stem and the blossom is the 5 -cycle.


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We continue our search along any unsaturated edge from the blossom to a vertex not yet reached ( $y$ in the example) Since each vertex of a blossom is saturated by an edge of $M$, no saturated edge emerges from a blossom (except the stem).

## Edmonds Blossom Algorithm: Example 3.3.16



Consider the blossom as a single "supervertex" and search from all vertices of the supervertex blossom simultaneously along unsaturated edges.

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By contracting the edges of a blossom $B$, we obtain a new saturated vertex $b$ incident to the last saturated edge of the stem. Its other incident edges are the unsaturated edges joining vertices of $B$ to the vertices outside $B$.

## Edmonds Blossom Algorithm: Example 3.3.16



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By contracting all blossoms like that, we find an $M$-alternating path in the final graph from $u$ to an unsaturated vertex $x$, then we can undo the contractions to obtain an $M$-augmenting path to $x$.

Corollary: If $G$ is a $k$-regular bipartite graph with $k \geq 1$, then $G$ has a perfect matching.
Proof: Exercise.

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- Replace every vertex $v$ by a pair $\left(v^{-}, v^{+}\right)$ and every edge $e_{i}=v_{i} v_{i+1}$ by the edge $v_{i}^{+} v_{i+1}^{-}$to obtain a new graph $G^{\prime}$.

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- Since $G^{\prime}$ is a $k$-regular bipartite graph, by the previous corollary, $G^{\prime}$ has a perfect matching (1-factor).

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Tutte's Condition: If $G$ has a 1-factor, then

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o(G-S) \leq|S| \quad \text { for all } S \subset V(G)
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Surprisingly, this necessary condition is also sufficient as stated in the theorem below.
Theorem (Tutte, 1947): A graph has a 1-factor if and only if Tutte's condition holds.

## Corollary (Berge-Tutte Formula, 1958)

The largest number of vertices saturated by a matching in $G$ is

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\min _{S \subseteq V(G)}\{n(G)-d(S)\},
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where $d(S)=o(G-S)-|S|$.

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- Note that $d(S)$ has the same parity as $n(G)$ for each $S$. Thus, $n\left(G^{\prime}\right)$ is even.


## Proof (continued):

- If $G^{\prime}$ satisfies Tutte's condition $o\left(G^{\prime}-S^{\prime}\right) \leq\left|S^{\prime}\right|$ for all $S^{\prime}$, then we obtain a matching of the desired size in $G$ contained in a matching of $G^{\prime}$.


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- Otherwise, $S^{\prime}$ contains all of $K_{d}$. Let $S=S^{\prime} \cap V(G)$. Then, $o\left(G^{\prime}-S^{\prime}\right)=o(G-S) \leq|S|+d=\left|S^{\prime}\right|$, because Tutte's condn. holds for $G$. Done, $G^{\prime}$ has a perfect matching.
- Thus, $G$ has a matching with $n(G)-d$ vertices.

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- Because $G$ has no bridge (cut-edge), $m \neq 1$. So, $m \geq 3$ and there are at least 3 edges between each odd component of $G-S$ and $S$.
- Thus, $30(G-S) \leq 3|S|$.

